

Name \_\_\_\_\_

Period \_\_\_\_\_

Name of Other Group Members \_\_\_\_\_

**FINANCIAL INSTITUTIONS**

Divide into groups. Choose a financial institution. Research the checking and savings accounts available. Complete the handout with the information about savings and checking accounts. Make a poster with your group including the bank logo and the information you gathered.

**Checking Account**

Monthly Fee	
Minimum Daily Balance	
Interest	
Overdraft Protection	
ATM Fees	
Internet Banking	
Online Bill Pay	
OTHER	

**Savings Account**

Minimum Opening Balance	
Interest	
Check Writing	
ATM Fee at institution	
ATM Fee other institution	
OTHER	
OTHER	

1. Include this information as part of your presentation.
2. Go around room and look at each poster and fill out form for each bank, credit union, or brokerage firm displayed.

Name \_\_\_\_\_

Period \_\_\_\_\_

**EVALUATION OF BANK, CREDIT UNION AND BROKERAGE FIRM POSTERS****Checking Account**

NAME OF FINANCIAL INSTITUTION							
Monthly Fee							
Minimum Daily Balance							
Interest							
Overdraft Protection							
ATM Fees							
Internet Banking							
Online Bill Pay							
OTHER							

**Savings Account**

NAME OF FINANCIAL INSTITUTION							
Minimum Opening Balance							
Interest							
Check Writing							
ATM Fee at institution							
ATM Fee other institution							
OTHER							
OTHER							

1. According to your wants and needs, which financial institution would best fit your needs for checking needs?

2. Which financial institution would best fit your needs for saving money?