

Saving & Investing Unit (NEFE)

Summary

This unit will help students explore options in investing and saving. They will analyze the impact of interest and time have on money.

Main Core Tie

General Financial Literacy

[Strand 4 Standard 2](#)

Additional Core Ties

General Financial Literacy

[Strand 4 Standard 4](#)

Life Skills

Thinking & Reasoning, Social & Civic Responsibility, Employability

Materials

Students will each need a copy of the learning log. The PowerPoint can either be copied and used as a handout or overheads, or it can be projected with a LCD projector.

Intended Learning Outcomes

At the conclusion of this unit, students will be familiar with saving and investing terms, know how to make wise choices regarding saving and investing, and know how time impacts each.

Instructional Procedures

The attachments provided are the shell of this unit. The PowerPoint is played throughout the coverage of the content and the listening and learning log contains the activities. These correlate with NEFE workbooks.

Bibliography

NEFE (National Endowment for Financial Education, 2001. For free workbooks and teacher resources, contact NEFE at National Endowment for Financial Education High School Department 5299 DTC Boulevard, Suite 1300 Greenwood Village, CO 80111 (303) 224-3511

Authors

[Traquel Dayley](#)