

Name _____

Period _____

Impact of Money Management on the Marriage Relationship Interview

<http://mentodayonline.com/money/newlywed.html>

1. **How did money affected their childhood?** Did they feel particularly rich or poor? Perhaps they felt that their parents were trying to buy affection. Just get an idea of what role money played in their families at that age.
2. **What are your current ideas about money?** Do you have a fear of having too little (or too much) money? Is money something that you'd rather not discuss? You might spend a lot of time thinking about money or perhaps never think of it at all.
3. **What do you define as a major purchase?** For some people and budget situations an unplanned \$10 expense is a big deal. Other people think nothing of putting a couple of hundred dollars on their charge card if the timing seems right. At what level is it appropriate to consult the other spouse before making a purchase?
4. **Do you have a joint checking and savings accounts? Or do you have separate accounts? How did you decide who will pay for what?** Will you share one set of accounts or try to keep your finances separate?
5. **Did you have any debt when you got married? Did it affect your finances when you were first married?**
6. **Who is responsible for paying the bills and balancing the checkbook? Has it always been this way? Who else ways responsible?**
7. **Did you think about or start any retirement funds, make a will, or investments?**