

## NEFE Investing Lesson Plan

NEFE High School Planning Program—

You can order free Instructor Manuals and Student Guides by going to the following website:

Use Unit 3 Investing: Making Money Work for You in the NEFE Instructor Manual and the corresponding Student Guide

Possible Activities from Unit 3 Investing:

a. Show the following PowerPoint visuals to discuss the potential risk and rewards of various types of investments:

3-J, Financial Planning Pyramid

3-K, The Impact of Higher Returns on Savings and Investments

Figure 3-2 on page 33 in Student Guide: Financial Planning Pyramid

b. In two sentences and without notes, tell a classmate about the relationship between risk and reward related to investing.

c. Arrange students in pairs to examine the various types of income and growth investments described on pages 35-37 in the student guide. Direct students to generate a list of common features of income investments and a list of common features of growth investments.

d. Dollar and Sense Activity

e. Distribute and assign Assignment 3-4, My Investing options. Encourage students to select investments that align with their financial goals and apply to their current situations.

f. Distribute and assign Assignment 3-4, My Risks and Rewards, to encourage student to consider the risk and rewards of their preferred investments.

g. Students complete the Are You a Risk Taker? Activity

h. Direct students to read pages 38-39 prior to class to become familiar with investment strategies. Show PowerPoint Visual 3-L, Dollar Cost Averaging, to illustrate the value of regularly investing versus randomly investing.